

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>This status hearing was set in 2012 for the filing of the next accounting by the former conservator, who is now deceased. Per Order dated 7-23-13, there is a status hearing currently set for 8-23-13 for the filing of a petition for appointment of successor conservator by the Public Guardian. Upon appointment of a successor conservator, the Court will set further status for account current.</p>
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
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	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		<p>Reviewed by: skc</p> <p>Reviewed on: 8-12-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Ferguson</p>

Age:			NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 9-30-13</u> Per Attorney Request	
DOD:				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Video Receipt			
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				Reviewed by: Reviewed on: 8-12-13 Updates: Recommendation: File 2 – Foster

Petition for Appointment of Successor Guardian of the Person (Prob. C. 1510)

Age: 13		OSCAR and TRISHA BARBA , Maternal Uncle and Aunt, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: Note: This petition is for appointment of successor Guardians of the <u>Person</u> only. Delia Gonzalez was appointed as Guardian of the Estate on 10-31-12. 1. Need Duties of Guardian form signed by both petitioners. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> Consent and Waiver of Notice on: - Fernando De La Mora (13) (Note: Fernando signed a nomination that is attached to the petition; however, the document does not waive notice. Fernando was also <i>mailed</i> notice to his former address; however, per the petition, he has been residing with Petitioners for about a month. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> Consent and Waiver of Notice on: - Rafael De La Mora (sibling) - Francisco De La Mora (sibling) - Catarino Barba (Maternal Grandfather) - Carmen Barba (Maternal Grandmother) 4. Petitioners did not file a UCCJEA. The Court may require UCCJEA.
		On 10-31-12, DELIA GONZALEZ (Paternal Aunt), RAFAEL DE LA MORA MARTIN (Paternal Grandfather), and MARIA DE JESUS GOMEZ MUNOZ (Paternal Grandmother) were appointed Co-Guardians of the Person, and DELIA GONZALEZ was appointed Guardian of the Estate.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
	Duties/Supp	X	
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
	Order	Father: Francisco J. De La Mora (Deceased) Mother: Lorena De La Mora (Deceased) Paternal Grandfather: Rafael De La Mora Martin Paternal Grandmother: Maria De Jesus Gomez Munoz Maternal Grandfather: Catarino Barba Maternal Grandmother: Carmen Barba Petitioners state that the previously appointed Co-Guardians of the Person hereby submit their resignations to act as Guardians of the Person for Fernando De La Mora, who has requested and nominated Petitioners to act as successor guardians. The minor, age 13, nominates Petitioners. Court Investigator Jo Ann Morris filed a report on 8-8-13.	
	Aff. Posting		
	Status Rpt		
	UCCJEA	X	
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 8-12-13 Updates: Recommendation: File 3B – De La Mora

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2/24/12		MARY JO CARDOZA , daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	
		No other proceedings.	CONTINUED FROM 07/11/13 Minute Order from hearing on 07/11/13 states: Mr. Teixeira informs the Court that he is waiting to receive the chain of title documents. Mr. Teixeira requests a continuance. Matter continued to 08/15/13. Mr. Teixeira is directed to have a title report by the next hearing.
Cont. from 022113, 022813, 032813, 060613, 071113		I & A - \$80,000.00	
	Aff.Sub.Wit.	Will dated 1/14/12 devises decedent's ½ interest in real property to Mary Jo Cardoza.	As of 08/12/13, nothing further has been filed.
✓	Verified	Petitioner requests Court determination that Decedent's ½ interest in real property located in Selma California passes to her pursuant to Decedent's Will.	
✓	Inventory		
✓	PTC		
	Not.Cred.	Objections to Petition to Determine Succession filed by Michele Cardoza on 3/22/13. Objector states the real property identified in the petition (the Property) was and is subject to an agreement (the Agreement) between decedent, Emily Scharer and Mary Jo Cardoza, Joseph Cardoza, William Cardoza, Michael Cardoza and Objector.	
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	To understand the terms of the Agreement, reference is made to case no. 219958-6, the Estate of Mary Silva. Mary Silva died in 1977 and was the mother of Emily Scharer, and grandmother of Mary Jo Cardoza, Joseph Cardoza, William Cardoza, Michael Cardoza and Objector.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202	The Last Will and Testament of Mary Silva devised her entire estate to her six grandchildren and made no provisions for her daughter, Emily Scharer.	
✓	Order	Included in her estate was an undivided ½ interest in the Property. During the course of the administration of the estate of Mary Silva, the Agreement was made between Emily Scharer, who held the other ½ interest in the Property, and the six grandchildren of Mary Silva, who were to receive Mary Silva's ½ interest in the Property.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Please see additional page			Reviewed by: KT/JF Reviewed on: 08/12/13 Updates: Recommendation: File 4 - Scharer

The material terms of the Agreement were that Emily Sharer would receive all income/profit from the Property during her life and, in exchange for the grandchildren foregoing any interest in the income/profit during her life, she would, upon her death, give the exempted portion of the real property contained in the legal description of the Property to her children equally. Thus, upon the death of Emily Scharer, the farmland and the portion surrounding and containing the residence would be merged and the ownership of the parcels would be held equally by the six grandchildren of Mary Silva.

The Agreement was prepared and executed by the law offices of Shepard, Shepard and Janian, and resulted in a Grant Deed being recorded with the County Recorder on 6/13/1978, whereby Emily Scharer was given a life estate in the Property.

As also part of the Agreement, final distribution of the estate of Mary Silva was entered on 10/23/1978. The decree distributes the Property to the six grandchildren without reference to the Agreement and the previously recorded Grant Deed.

Objector states she contacted the law offices of Shepard, Shepard and Janian about obtaining a copy of the Agreement. Objector was told that Mary Jo Cardoza obtained Emily Scharer's file and the office did not keep a copy.

Of the six grandchildren of Mary Silva who might attest to the existence of the Agreement, Objector states she is the only one able and willing to step forward; Margaret died in 2004, William died in 2005, Joseph has dementia, Michael, for whatever reason, has aligned himself with Mary Jo, and the interests of Mary Jo.

Objector states that while she is unable to produce the written Agreement, the written documents available provide evidence that the parties to the Agreement acted and performed according to the terms of the Agreement, save for Emily Scharer completing her performance as required.

Minute order dated 3/28/2013 states the Court directs counsel to submit a joint document showing the chain of title and what it represents.

Atty Nuttall, Natalie R. (for Brooke Castle – granddaughter/Petitioner)

Atty Franco, Paul C. (for Clayton James Stott – stepson)

Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)**

Age: 90		<u>TEMPORARY EXPIRES 07/11/13</u>	NEEDS/PROBLEMS/COMMENTS:
		BROOKE CASTLE , is Petitioner, and requests appointment as Conservator of the Person and Estate without bond.	<u>CONTINUED FROM 07/11/13</u> Minute Order from 07/11/13 states: The Court is informed that the parties have reached an agreement. The Court directs that the settlement agreement be reduced to writing. Matter continued to 08/15/13. The temporary is extended to 08/15/13.
		Estimated Value of Estate: Personal property: \$ 2,500.00 Annual income: \$ 26,400.00 Total: \$ 28,900.00 Cost of Recovery: \$ 2,890.00 Total Bond: \$ 31,790.00	
Cont. from 070113, 071113		Petitioner states: Patty is 90 years old and has lived at Green Gables Assisted Living in Clovis since October 2012. Patty's husband passed away in 1999, and her son Timothy, Petitioner's father, passed away in July of 2012. Her granddaughters, Timothy's two daughters, Brook (Petitioner) and Molly, also live in Clovis and are close to Patty.	Court Investigator advised rights on 05/17/13. 1. Petitioner requests appointment as conservator of the estate without bond. Effective 1/1/2008, pursuant to CRC 7.207, except as otherwise provided by statute, every conservator or guardian of the estate appointed after 12/31/2007, must furnish a bond, including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4)). Based on the information provided in the Petition, bond should be set at \$31,790.00. 2. Need Order. Note: If the Petition is granted, Status hearings will be set as follows: <ul style="list-style-type: none"> Friday, 12/06/13, at 9:00am in Dept. 303 for filing of the Inventory & Appraisal; and Friday, 09/05/14, at 9:00am in Dept. 303 for filing of the First Account and Report of Conservator.
<input type="checkbox"/>	Aff.Sub.Wit.	Patty has nominated Brooke to be her conservator because she is being badgered and controlled by her stepson, Jim, who lives in Washington state. Patty is not able to stand up to Jim and feels intimidated to the point that she gives in to his wishes and orders. He has been known to cause Patty to become visibly upset.	
<input checked="" type="checkbox"/>	Verified	Petitioner states Jim recently caused Patty to change her Trust to name Jim as sole acting trustee, as well as give Jim Power of Attorney. He recently sent a 30-day notice to her residence that she will be moving to Woodland Hills in Southern California at the end of this month (May 2013). Patty has no plans or desire to move there, where she has no relatives or acquaintances.	
<input type="checkbox"/>	Inventory	Petitioner states that in December 2012, Jim informed Brooke of the POA, and in February 2013 Jim informed Brooke that Patty had revised her trust, revoking her original trust, as executed between Patty and her husband in 1986.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
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<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Continued on Page 2			Reviewed by: JF Reviewed on: 08/12/13 Updates: Recommendation: File 5 – Stott

Further, in March 2013, Jim "fired" Patty's longtime financial advisor, Joe Rinaldi of Quantum Financial Advisors, through which Patty had an account at Charles Schwab. **Upon doing so, Jim transferred approx. \$550,000.00 from Patty's account into his own bank accounts. It is unknown at this time where these funds are now located or if they have been spent.**

Petitioner states Patty then revoked Jim's POA on 3-23-13, giving Brooke POA, but it is feared that Jim will again force Patty to change her POA to him. Conservatorship is necessary because without it, Jim is able to force Patty to sign testamentary documents which put Jim in control of not only her finances, but where she lives. Temporary Conservatorship is necessary to revoke the 30-day notice to her residence and to protect Patty's estate assets to see that they are not misappropriated or further depleted.

Court Investigator Jennifer Daniel filed a report on 5-21-13.

Court Investigator Jennifer Daniel filed a Supplemental Report on 06/24/13.).

On 06/18/13, the parties engaged in a settlement conference. **Minute Order from Settlement Conference on 06/18/13** states: Also present in the courtroom are David Castle and Darlene McCallum. Parties engage in settlement discussions with the Court. Matter remains set for 07/01/13.

Atty Kruthers, Heather H. (for Public Guardian – Petitioner)

Atty Teixeira, Stanley (Court Appointed for Conservatee)

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)**

Age: 96		TEMPORARY EXPIRES 08/15/13		NEEDS/PROBLEMS/ COMMENTS: Court Investigator advised rights on 08/06/13. Voting rights affected, need minute order. 1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Probate Conservator <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for: - Larry Ferraro (son) - Thomas Ferraro (son) Note: If the petition is granted status hearings will be set as follows: • Friday, 01/17/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 10/17/14 at 9:00a.m. in Dept. 303 for the filing of the first account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		PUBLIC GUARDIAN , is Petitioner, and requests appointment as Conservator of the Person with medical consent powers and dementia powers to place conservatee in a secured perimeter facility, and as Conservator of the Estate without bond.		
Cont. from		Estimated Value of the Estate: Annual income - \$15,384.00 Personal property - 5.21 Total - \$15,389.21		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input type="checkbox"/>	9202			
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		Petitioner states that Ms. Ferraro is 96 and is currently residing at Clovis Community Hospital. She is non-ambulatory and suffers from dementia, major impairment to her alertness and attention and severe memory loss. Many referrals have been made over the years regarding physical and financial abuse of Ms. Ferraro by her two sons, but APS, found until recently that Ms. Ferraro was able to make her own decisions about living with her children. However, in the last two months, her son Larry has been seen being physically aggressive toward Ms. Ferraro, even in the hospital where she was taken when they were all evicted from their mobile home. Her two sons are now homeless and Ms. Ferraro would be homeless also, if she had not been taken to the hospital. It appears Ms. Ferraro can no longer provide for herself or protect herself from her children. Due to her dementia, Ms. Ferraro is no longer able to manage her finances or resist undue influence or fraud. Since her hospitalization, a third party has been cashing Ms. Ferraro's checks and has admitted to using the money to pay her own bills and her son Larry admitted to taking \$100.00 to pay his gambling debt. Petitioner states that Temporary Conservatorship of the Person and Estate is necessary to locate a suitable place to live and to receive Ms. Ferraro's income and ensure that it is used for her needs.		
		Court Investigator Jennifer Young filed a report on 08/08/13.		

DOD: 7/13/10	ROBERT ACUNA, JR. and DESIREE ACUNA , were appointed as Co-Administrators without bond on 02/18/11 and Letters were issued on 05/26/11.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082712, 112612, 010713, 030713, 052313	Inventory and Appraisal was due on 9/26/11.	<u>CONTINUED FROM 05/23/13</u>
Aff.Sub.Wit.	On 3/22/12 the Court signed an order granting attorney Mara Erlach's Motion to be Relieved as Counsel.	As of 08/12/13, nothing further has been filed in this matter.
Verified	At the hearing on 3/22/12 the Court set an Order to Show Cause hearing and Ordered both Robert Acuna, Jr. and Desiree Acuna to be present.	1. Need Inventory & Appraisal or current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Inventory	Order to Show Cause and Minute Order were mailed to both Robert Acuna, Jr. and Desiree Acuna on 3/23/12.	
PTC	Minute order from 4/26/12 indicates there were no appearances. The court removed Robert Acuna Jr., and Desiree Acuna. The court appointed the Public Administrator as administrator without bond.	
Not.Cred.	The Public Administrator's Letters were issued on 6/27/12.	
Notice of Hrg	Status Report filed on 2/28/13 states based on their investigations, the Public Administrator and his Attorney question whether administration of this estate should continue. According to the original petition for probate, there was \$10,000 in personal property and \$100,000 in real property. The only beneficiaries are the former administrators. The only creditors are the State of California Franchise Tax Board (\$2,020.41) and the Fresno County Tax Collector (\$263.99). If the former administrator paid those two creditors, the Public Administrator believes the estate could be closed without approving the acts of the former administrator.	
Aff.Mail		
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CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT/JF
		Reviewed on: 08/12/13
		Updates:
		Recommendation:
		File 7 - Acuna

DOD: 7/13/10		<p>ROBERT ACUNA, JR. and DESIREE ACUNA, were appointed as Co-Administrators without bond on 02/18/11 and Letters were issued on 05/26/11.</p> <p>Inventory and Appraisal was due on 9/26/11.</p> <p>On 3/22/12 the Court signed an order granting attorney Mara Erlach's Motion to be Relieved as Counsel.</p> <p>At the hearing on 3/22/12 the Court set an Order to Show Cause hearing and Ordered both Robert Acuna, Jr. and Desiree Acuna to be present.</p> <p>Order to Show Cause and Minute Order were mailed to both Robert Acuna, Jr. and Desiree Acuna on 3/23/12.</p> <p>Minute order from 4/26/12 indicates there were no appearances. The court removed Robert Acuna Jr., and Desiree Acuna. The court appointed the Public Administrator as administrator without bond.</p> <p>The Public Administrator's Letters were issued on 6/27/12.</p> <p>Status Report filed on 2/28/13 states based on their investigations, the Public Administrator and his Attorney question whether administration of this estate should continue. According to the original petition for probate, there was 10,000 in personal property and \$100,000 in real property. The only beneficiaries are the former administrators. The only creditors are the State of California Franchise Tax Board (\$2,020.41) and the Fresno County Tax Collector (\$263.99). If the former administrator paid those two creditors, the Public Administrator believes the estate could be closed without approving the acts of the former administrator.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 05/23/13</u></p> <p>As of 08/12/13, nothing further has been filed in this matter.</p> <p>2. Need Inventory & Appraisal or current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
Cont. from 082712, 112612, 010713, 030713, 052313				
Aff.Sub.Wit.				
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Not.Cred.				
Notice of Hrg				
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Conf. Screen				
Letters				
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Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				<p>Reviewed by: KT/JF</p> <p>Reviewed on: 08/12/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Acuna</p>

Age:		NEEDS/PROBLEMS/COMMENTS:	
DOD:			
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Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

<p><u>OFF CALENDAR</u></p> <p>First Account and Report of Guardian filed 08/08/13 and set for hearing on 09/09/13</p>
Reviewed by: JF
Reviewed on: 08/12/13
Updates:
Recommendation:
File 9 – Hannon

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> First Account and Report of Guardian filed 08/08/13 and set for hearing on 09/09/13
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: JF			
Reviewed on: 08/12/13			
Updates:			
Recommendation:			
File 10 – Hannon			

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Sable, 11</td></tr> <tr><td>Killian, 8</td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td>Cont. from</td></tr> <tr><td> </td></tr> <tr><td>Aff.Sub.Wit.</td></tr> <tr><td>✓ Verified</td></tr> <tr><td> </td></tr> <tr><td>Inventory</td></tr> <tr><td> </td></tr> <tr><td>PTC</td></tr> <tr><td> </td></tr> <tr><td>Not.Cred.</td></tr> <tr><td> </td></tr> <tr><td>✓ Notice of Hrg</td></tr> <tr><td>✓ Aff.Mail w/o</td></tr> <tr><td> </td></tr> <tr><td>Aff.Pub.</td></tr> <tr><td> </td></tr> <tr><td>Sp.Ntc.</td></tr> <tr><td> </td></tr> <tr><td>Pers.Serv.</td></tr> <tr><td> </td></tr> <tr><td>Conf. Screen</td></tr> <tr><td> </td></tr> <tr><td>Letters</td></tr> <tr><td> </td></tr> <tr><td>Duties/Supp</td></tr> <tr><td> </td></tr> <tr><td>Objections</td></tr> <tr><td> </td></tr> <tr><td>Video Receipt</td></tr> <tr><td> </td></tr> <tr><td>✓ CI Report</td></tr> <tr><td> </td></tr> <tr><td>9202</td></tr> <tr><td>✓ Order</td></tr> <tr><td> </td></tr> <tr><td>Aff. Posting</td></tr> <tr><td> </td></tr> <tr><td>Status Rpt</td></tr> <tr><td> </td></tr> <tr><td>UCCJEA</td></tr> <tr><td> </td></tr> <tr><td>Citation</td></tr> <tr><td> </td></tr> <tr><td>FTB Notice</td></tr> </table>	Sable, 11	Killian, 8				Cont. from		Aff.Sub.Wit.	✓ Verified		Inventory		PTC		Not.Cred.		✓ Notice of Hrg	✓ Aff.Mail w/o		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		✓ CI Report		9202	✓ Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice	<p>NATASHA VASQUEZ, mother, is Petitioner.</p> <p>MARIE WESCOTT, non-relative, was appointed Guardian on 12/14/10. Served by mail on 06/15/2013.</p> <p>Father: KEITH CARTER</p> <p>Paternal grandfather: CHRISTOPHER CARTER Paternal grandmother: TAMERA COLLINSWORTH, Deceased</p> <p>Maternal grandfather: JOSEPH VASQUEZ, Deceased Maternal grandmother: SHELLY FULLERTON, served by mail on 06/15/2013.</p> <p>Sibling: DRACOS BECKER (12)</p> <p>Petitioner states: not upholding mediation terms i.e. visits, phone calls, speaking about Court proceedings in front of the children, leaving vulgar messages on mother's phone, does not keep mother informed of doctor or therapy visits.</p> <p style="text-align: center;"><u>Please see additional page</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> at least 15 days before the hearing on:</p> <ul style="list-style-type: none"> - Keith Carter (father) - Christopher Carter (paternal grandfather) - Dracos Becker (brother)
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File 11 – Carter																																																			

Declaration of Natasha Vasquez, mother, filed 06/201/2013 states: she understands the importance of keeping the children separated in order to heal from the incident however she finds it difficult since all three children ask about each other. Mother would like to have video chats with her children and has purchased a web cam and given it to the guardian however this has not happened. Mother states she has been taking her son to therapy and would like to have all three of the children see him once a month for family therapy. The mother wishes that the court would speak to her children as she states that the children are constantly tell her that they are sad, miss her, and want to be with her. The mother is worried about Killian because he states he wants to run away and live with his mother. The mother is concerned with the children while in the care of the guardian. She states that when she calls to speak to the children at 8pm each Tuesday, Thursday and Sunday the children tell her they have not eaten yet and they are hungry. Mother states when she saw her son on the weekend of 06/16/2013 he had an inflamed and infected premolar and when the guardian was informed she said she was unaware of the situation. The mother is also concerned that her daughter, Sable, stated that she was on a diet. At the request of the guardian the mother is to contact the children by calling the phone of the guardian's son. The mother states that the guardian's son verbally assaults her when she calls his phone. The guardian continues to tell the mother that if she wants to speak to the children she needs to call his phone. The mother states that she sincerely wants to help and provide for her children. She states that she left an abusive relationship where she was left to fend for herself with no support while attending nursing school and this is no longer the case. The mother only enlisted the help of the guardian when she felt she had more than she could handle. The mother states the guardian had lived in Fresno most of her life and the mother had planned on the guardian staying in town so that she could continue to visit with her children while they were in the care of the guardian. The guardian has since moved out of the county and has refused to give her the new address until much later. The mother believes that the guardian still hasn't filed the proper paperwork with the court regarding her move. Mother states that the guardian has consistently made it difficult to for her to see and have contact with the children. The guardian has scheduled other appointments during the mother's visitation time and has also allowed the children to visit with her son Draco's grandparents on the same weekend that the mother was to have the children. The mother states that this is also with disregard that it was the grandparent's home that the incident regarding the alleged molestation took place. The mother is also concerned that the guardian frequently speaks about private information regarding the case in front of the children. On 06/14-06/16, the guardian went to the mother's home and harassed her, pounded on the door asking if Dracos, the eldest son, was there. The mother states that the guardian's angered arrival at her door was unnecessary and harassment.

Court Investigator Jennifer Young's report filed 08/08/2013.

Petition for Appointment of Temporary Guardian of the Person

Age: 12		<u>GENERAL HEARING 10/01/2013</u>		NEEDS/PROBLEMS/COMMENTS:	
		ANGELICA A. ARTIGAS , maternal grandmother is petitioner.		1. The minor, Joseph Emmanuel Artigas, was served by mail on 08/06/2013. Pursuant to Probate Code §2250 personal service is required.	
		Father: DALE A. VERDUZCO , personally served on 08/08/2013			
		Mother: VANESSA ARTIGAS , personally served on 08/09/2013			
Cont. from		Paternal Grandfather: Dale A. Verduzco			
	Aff.Sub.Wit.	Paternal Grandmother: Unknown			
✓	Verified	Maternal Grandfather: Juan M. Artigas, Deceased			
	Inventory	Minor: Joseph Emmanuel Artigas, served by mail on 08/06/2013			
	PTC	Petitioner states: on 07/04/2013 the minor child was provided Mike's Hard Lemonade by his mother and encouraged to drink it. He was also invited to smoke marijuana or other intoxicating substance on 06/30/2013. Joseph, the minor, is 12 years old and should not be exposed to the use of intoxicants at his age. The minor has resided with the petitioner since 07/04/2013 after the police were called out to his mother's residence. Petitioner states the mother ripped the minor's shirt off of him and scratched him in the process. Petitioner also states that she contacted CPS regarding the drugs and alcohol being consumed in the mother's home.			
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
✓	Aff.Pub.	w/			
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
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✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: LV	
				Reviewed on: 08/13/2013	
				Updates:	
				Recommendation:	
				File 12 – Artigas	

Petition for Appointment of Temporary Conservator of the Estate

Age: 52		<u>TEMPORARY GRANTED EX PARTE:</u> <u>TEMP EXPIRES 08/15/13</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Conservator</i> for: - Thomas Jeffrey (proposed conservatee) 3. Need proof of service by mail at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Conservator</i> for: - John Jeffrey - Dr. Philip Jeffrey - Mary Divietri - Helen Jeffrey - Joseph Jeffrey - Megan Pause - Robert Jeffrey - Terrence Jeffrey - Johanne Lynch - Caitlin Jeffrey 4. Need Order & Letters.
		<u>GENERAL HEARING: 09/11/13</u>		
Cont. from		PUBLIC GUARDIAN , is petitioner and requests appointment as temporary conservator of the estate without bond.		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
	Conf. Screen	n/a		
	Letters	x		
	Duties/Supp	n/a		
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

<u>Estimated Value of the Estate:</u> Personal property - \$ 2,042.00 Annual income - 33,576.00 Total - \$35,618.00	Petitioner states the proposed conservatee is currently on an LPS Conservatorship. He receives benefits from the Veterans Administration and has an apartment in Fresno. The proposed conservatee is currently not able to live in his apartment due to his mental illness. No one is currently able to access his personal bank accounts or his apartment. A temporary conservatorship of the estate is necessary so that the Public Guardian can quickly vacate his apartment, manage his bills, and arrange storage for his personal property.
Court Investigator Jennifer Young filed a report on 08/09/13.	

Reviewed by: JF
Reviewed on: 08/15/13
Updates:
Recommendation:
File 13 – Jeffrey

Nathan (7)		<p>JENNIE MENDEZ, Mother, is Petitioner.</p> <p>KIMBERLY and RONNIE VIDAURRI, Paternal Aunt and Uncle, were appointed Temporary Guardians on 1-23-13.</p> <p>Note: Court Trial is scheduled concurrently herewith regarding the Vidaurris' petition for guardianship.</p> <p>Petitioner states guardianship is not in the best interest of the minors because it severs their parent-child relationship with their mother and infringes on her parental rights. It is in their best interest to be returned to their mother. Ms. Mendez has significantly turned her life around and can now provide a stable loving home for her sons.</p> <p>Court Investigator Julie Negrete previously filed a report on 3-21-13 in connection with the petitions for guardianship that are also set for Court Trial at this time.</p> <p>The Court Investigator filed a report on 8-5-13 in connection with this petition for termination.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This matter is scheduled at 1:30 p.m.</p> <p><u>Note:</u> These Examiner Notes are for reference for the Petition for Termination filed on 6-13-13 only.</p> <p>Court Trial on the two competing petitions for guardianship filed by non-relative Ramona Trejo and by paternal aunt and uncle Kimberly and Ronnie Vidaurri, is also scheduled at this time.</p>	
Daniel (6)				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 8-12-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File</p>	